Subject: DN AGRAR - 6% INCREASE IN THE MILK DELIVERED IN THE FIRST HALF OF 2025

From: "DN AGRAR" <investors@dn-agrar.eu>

Date: 10/07/2025, 08:37

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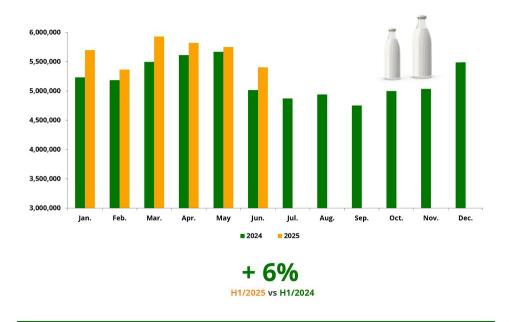
# 6% INCREASE IN THE MILK DELIVERED IN THE FIRST HALF OF 2025

DN AGRAR delivered 34 million liters of milk in the first half of 2025, marking a 6% increase compared to the first half of 2024.

In June we recorded an 8% advance in the amount of milk delivered, compared to the same period last year.

DN AGRAR continued the upward trend of milk production, with a monthly average of over 5 million liters delivered, confirming consistent performance.

DN AGRAR - Evolution of the quantity of milk delivered monthly 2025 vs 2024 (liters)



# DN AGRAR CAPITAL MARKET STORY

DN AGRAR published on its website the capital market story presentation that outlines the Company's mid-term strategy for 2025-2030. The strategic overview offers insights into the Company's Strategy for 2025-2030 and its Capital Market track record since listing.

Key achievements include:

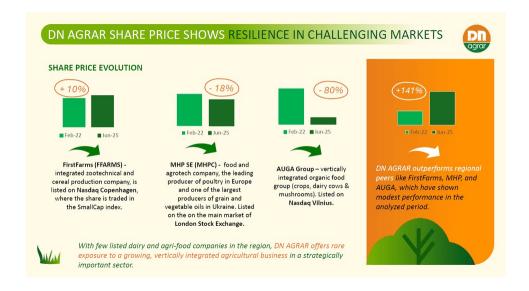
• OUTPERFORMING THE MARKET- The share price doubled since the listing.



 FINANCIAL TRAJECTORY DRIVEN BY STRATEGY AND DELIVERY - Constantly deliver on the promises, with turnovers tripling in 3 years.



 THE SHARE PRICE SHOWED RESILIENCE IN CHALLENGING MARKETS - With few listed dairy and agri-food companies in the region, DN AGRAR offers rare exposure to a growing, vertically integrated agricultural business in a strategically important sector



• CONTINUOUS FINANCIAL GROWTH PERFORMANCE - 4X increase since the listing on AeRO Market



## More details can be accessed HERE!

# **Events Calendar**

August 27th, 2025 H1 2025 Financial Report publication

August 28th, 2025
Teleconference for presenting the results of H1 2025 Financial
Report

## **News for Investors**

July 9th, 2025

DN AGRAR and BSOG Energy have signed the development and supply contracts for the development of what will become one of the largest biomethane production facility in Romania.

More details <u>HERE.</u>

July 7th, 2025

Peter de Boer, CEO & BoD Member DN AGRAR, gave an interview to the website Termene.ro in which he expressed his opinion regarding the measures taken by the Government to reduce the budget deficit.

"For the first time, we are forced to focus on expanding milk exports, even though we have always primarily targeted the domestic market. The lack of predictability is affecting agriculture."

The full article is available **HERE**.

June 23rd, 2025

Peter de Boer, CEO & BoD Member DN AGRAR, participated as a speaker in the 4th Central and Eastern European Wealth Summit 2025 dedicated to Family Offices investors.

More details HERE.

June 17th, 2025

**DN AGRAR published the 2024 Sustainability Report:** "We are building a circular and sustainable future step by step and publishing, for the third year in a row, the Sustainability Report shows our commitment to do it in a transparent manner." - Peter de Boer, CEO & BoD Member DN AGRAR Group.

More details **HERE**.

June 13th, 2025

Peter de Boer, CEO & BoD Member DN AGRAR, was present at Forum by ARIR, 2025 edition, where he shared with the audience the most effective strategies that DN AGRAR implements in its activity on the capital market.

The recording is available **HERE**.



# Financial Calendar 2025 Event

27 August 2025 28 August 2025 September 18 November 2025 19 November 2025 H1 2025 Financial Report publication
Teleconference for presenting the results of H1 2025 Financial Report
Investor Day
Q3 2025 Financial Report publication

Teleconference for presenting the results of Q3 2025 Financial Report

#### Financial Calendar for 2025 Available HERE!

## **About DN AGRAR Group**

<u>DN AGRAR</u> is the largest dairy milk producer in Europe and one of the leading integrated agrifood company in Romania, listed on the Bucharest Stock Exchange since 2022.

<u>The Group</u> operates an integrated business model focused on milk production, crop cultivation, organic composting and green energy, supporting a sustainable, circular agriculture.

With five large-scale farms and a livestock base exceeding 16,000 heads, it delivers approximately 70 million liters of milk per year, with the goal to double the production to 150–200 million liters annually by 2030.

<u>DN AGRAR Group</u> manages more than 10,000 hectares of farmland and two compost facilities with a capacity of 14,000 tons of organic fertilizer per year, aiming to increase this to 40,000 tons by 2030.

The Group has tripled its business in just three years since going public and now targets a doubling of EBITDA by 2030, alongside the ambition to produce net-zero milk

To support its growth as a regional leader in premium dairy and food production, <u>DN AGRAR</u> Group's 2030 strategy combines the doubling of milk production capacity with expansion into complementary business segments.



These include vertical wheatgrass farms, expected to supply 25% of the current feed input, biomethane production in partnership, industrial greenhouses, and expanded composting infrastructure. Together, these initiatives are designed to enhance operational performance and efficiency, being also enables for the development of industrial clusters and projects for increasing milk value.

Founded as a family business in 2008 by Jan Gijsbertus de Boer, <u>DN AGRAR Group</u> operates in the heart of Transylvania, with activities spanning in tree counties - Alba, Sibiu, and Hunedoara. Listed on the AeRO market of the Bucharest Stock Exchange since February 2022, the company is included in the BETAERO local index, as well as in the international indices MSCI Frontier IMI and MSCI Romania IMI (Small Cap category).

#### INVESTOR RELATIONS CONTACT

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