Subject: DN AGRAR advances strategic execution with new compost facility and Main Market upgrade

decision

From: "DN AGRAR" <investors@dn-agrar.eu>

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DN AGRAR advances strategic execution with new compost facility and Main Market upgrade decision

- ☑ DN AGRAR announces the start of the operations at the second automated manure composting facility, located at the Lacto Agrar farm.
- The EUR 1.7 million investment doubles the Group's compost production capacity, from 7,000 to approximately 14,000 tonnes per year, through the valorisation of more than 40,000 tonnes of manure annually.
- The facility is equipped with a sorting line and packaging unit, enabling DN AGRAR to commercialize compost in 5- to 40-liter bags as well as big bags, supporting in time a dual-market strategy with access to both B2B and B2C customers. By 2030, the company is planning a significant expansion, targeting an annual compost production capacity of 40,000 tons.

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Peter de Boer, CEO & Board Member DN AGRAR Group:

"The completion of our second composting facility marks a concrete expansion of operational capacity and the development of a new value stream complementary to our core dairy business.

This milestone represents a further step in the execution of the Group's 2025 - 2030 Development Strategy, which focuses on the expansion of existing business lines, diversification of revenue streams, sustainable growth, digitalization and cost optimization, as well as value creation for shareholders.

Against the backdrop of the progress achieved in 2025 across our strategic projects, the increasing scale of our operations and the plans for 2026, DN AGRAR has taken the decision to pursue the upgrade to the Main Market of the Bucharest Stock Exchange in the first half of 2027."

DN AGRAR has also applied for Ecocert organic certification, which is now expected to be completed in the first quarter of 2026, following a longer-than-anticipated process. In parallel, DN AGRAR initiated the organic certification process under EU standards and is developing the sales channel to scale this business line.

Also, the company will obtain carbon credits for both facilities. The company expects to yield 16,000 carbon credits annually, for each facility, for an initial period of five years. This term is eligible for two consecutive renewals, extending the total credits reception period to 15 years. This initiative reinforces DN AGRAR's sustainability roadmap while further diversifying the Group's revenue streams.

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We reiterate the invitation to discover the summary of DN AGRAR's Q3 2025 performance, presented by Peter de Boer, CEO & BoD Member of DN AGRAR



DN AGRAR
2025 - 2030
DEVELOPMENT
STRATEGY
Available HERE!





DN AGRAR
CAPITAL MARKET
STORY
Available HERE!

Events Calendar

December 16th, 2025 Feel The Markets live show - Speaker Peter de Boer, CEO & Board Member

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News for Investors

December 11th, 2025

DN AGRAR published the key operational indicators for the first 11 months of 2025.

More details HERE.

December 9th, 2025

DN AGRAR convened the OGMS (Ordinary General Meeting of Shareholders) for January 16th, 2026, and announced the financing plan for the development of a skimmed milk and cream processing factory.

More details <u>HERE.</u>

December 5th, 2025

Peter de Boer, DN AGRAR's CEO and Board Member, attended at the live webinar: "From farm to capital market: how DN AGRAR became the largest company listed on the AeRO market", organized on the InvestWin platform.

The recording is available **HERE**.

November 27th, 2025

DN AGRAR attended **GALA by ARIR 2025**, where it received awards in all three categories, being recognized for excellence in Investor Relations on the **AeRO** market.

More details HERE.

November 21st, 2025

DN AGRAR published the recording and materials presented during the teleconference presenting the financial and operational results for the first nine months of 2025.

More details **HERE**.

About DN AGRAR Group

<u>DN AGRAR</u> is the largest dairy milk producer in Europe and one of the leading integrated agrifood company in Romania, listed on the Bucharest Stock Exchange since 2022.

<u>The Group</u> operates an integrated business model focused on milk production, crop cultivation, organic composting and green energy, supporting a sustainable, circular agriculture.

With five large-scale farms and a livestock base of 17,000 heads, it delivers approximately 70 million liters of milk per year, with the goal to double the production to 150–200 million liters annually by 2030.

<u>DN AGRAR Group</u> manages more than 10,000 hectares of farmland and two compost facilities with a capacity of 14,000 tons of organic fertilizer per year, aiming to increase this to 40,000 tons by 2030.

<u>The Group</u> has tripled its business in just three years since going public and now targets a doubling of EBITDA by 2030,



These include vertical wheatgrass farms, expected to supply 25% of the current feed input, biomethane production in partnership, industrial greenhouses, and expanded composting infrastructure. Together, these initiatives are designed to enhance operational performance and efficiency, being also enables for the development of industrial clusters and projects for increasing milk value.

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alongside the ambition to produce net-zero milk.

To support its growth as a regional leader in premium dairy and food production, <u>DN AGRAR</u> Group's 2030 strategy combines the doubling of milk production capacity with expansion into complementary business segments.

Founded as a family business in 2008 by Jan Gijsbertus de Boer, <u>DN AGRAR Group</u> operates in the heart of Transylvania, with activities spanning in tree counties - Alba, Sibiu, and Hunedoara. Listed on the AeRO market of the Bucharest Stock Exchange since February 2022, the company is included in the BETAERO local index, as well as in the international indices MSCI Frontier IMI and MSCI Romania IMI (Small Cap category).

INVESTOR RELATIONS CONTACT

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